

SOUTHWEST UNITED CHURCH

Annual Report

For the year ending December 31, 2022



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[http:// southwestunited.net](http://southwestunited.net)

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Minister's words

If I were asked to sum up 2022 in a few words, I think it could best be described as the year of "ifs", "ands", "buts", "maybes" and "whens". Covid continued to take center stage as the new year began, the looming financial situation was still facing us and the realization that we would probably have to close hung ominously over our heads.

But, through it all, SouthWest and its determined members and staff, in their spiritual Sunday best, put a smile on their faces and carried on.

Worship was held on a regular basis (in person and on YouTube), babies were baptized, couples were married and funerals were held. God had not "left the building".

SouthWest United, after a stellar 75 years' service to the community, held its final service on Christmas Eve. A joyful celebration of the birth of the Holy Child and, for some, a sad ending to a beloved way of being in our own special community.

I would like to sincerely thank those who worked so hard to get us through the year;

Amy Barratt for her unwavering determination to keep things running smoothly.

Dennis Brown in his role as Acting Chair, regional council liaison, and overall man behind the scenes.

Vernon Turner in his role as Chair of Trustees.

Helen Pantridge as Chair of Steward.

Douglas Hastie as overseer of Payroll and Government Policies.

Shirley Stark as Regional Council Rep.

Dorothy Brown for ensuring Communion elements were available, as well as set-up. Also, thank you Dorothy for overseeing our coffee hour gatherings after worship.

Sarah Fraser as Music Director and the faithful members of the SWU choir.

Joyce Crandall for her hard work in keeping the church clean and welcoming.

For any names I may have missed, please know I am grateful for all you have done during the past year.

In closing, I quote from a beloved hymn from Voices United:

Spirit, Spirit of Gentleness, blow through the wilderness calling and free,

Spirit, Spirit of restlessness, stir (us) from placidness,

Wind, Wind on the sea.

Vs.4 You call from tomorrow, you break ancient schemes,

from the bondage of sorrow, the captives dream dreams,

our women see visions, our men clear their eyes,

with bold new decisions your people arise.

Respectively submitted,
Pastor Beryl, DLM

Minutes of Meetings

An Annual Congregational Meeting was held on **May 1, 2022**, at 11 a.m.

The congregation of SouthWest United Church met in the church hall. There were 29 adults and 1 infant present.

Shirley Stark moved that every adult present be endowed with a vote; seconded by Helen Pantridge and accepted.

Beverley Wilson moved that the Annual Report be accepted as printed; seconded by Shirley Stark.

Mr. Dennis Brown, Acting Chair of council, presented the financial position. Mr. Brown stated bluntly that, had we not received funding from the federal government during the pandemic, we would have had to close a year ago.

He stated that the financial situation of SouthWest United has declined steadily since amalgamation in 2007. When we invested the proceeds of the sale of the Verdun United building, we estimated they would last five years. Somehow we made it to year 15. Unable to meet as a congregation in 2020 or 2021 due to the pandemic, we find ourselves today in a very tight financial position. SouthWest had, as of April, about \$29000 in the bank. As of March 31, we had about the same amount left in our investment fund. Mr. Brown reported that we are spending at least \$8000 per month and taking in only about \$3000. At this rate, before the end of 2022, we will be unable to meet our payroll.

Mr. Douglas Hastie reported that government support went down steadily through 2021. This year we will see a maximum of \$5000 from the federal government. Mr. Hastie also noted that insurance costs are going up substantially. A 30% increase is expected this year, although the United Church of Canada is looking at self-insuring. Mr. Hastie pointed out that our biggest cost is salaries and fringe benefits, which total about \$90000 per year.

Mr. Dennis Brown thanked Mr. Douglas Hastie for his hard work making sure SouthWest received every dollar of government support it was entitled to during the Covid-19 pandemic. Mr. Brown mentioned that the possibility exists of reducing salaries specifically for the Office Coordinator and the Music Director. He said we have not as yet had any pressure from outside to reduce salaries, and that for the moment we would not. He did say

however, that if we apply for Mission Support funding from Regional Council, they may make cutting salaries a condition.

Mr. Dennis Brown moved that his report be accepted as presented; seconded by ?

New Business

1)Helen Pantridge moved that we officially change the name of the pastoral charge from SouthWest United Church and Mission, to **SouthWest United Church**. Seconded by Allan Bevand. No discussion, unanimously accepted.

2)Mr. Dennis Brown read the following motion from the Board of Trustees:
"It is moved that the Board of Trustees make arrangements to share or sell the church property to generate funds to continue the ministry of this church in the SouthWest sector of Montreal," and distributed a ballot.

Before a secret vote was taken, the following comments were made:

Douglas Hastie commented that "shared" was not a viable option financially.

Mrs. Sylvia Vallee-Girouard asked if all other financial options for raising money had been explored. Mr. Dennis Brown expressed that he was open to ideas but that it had been determined that the amount of money needed to keep the church going was not available in this congregation as it stands.

Mrs. Aline Sorel shared her opinion that sharing premises would not be a good option either financially or from an emotional standpoint. Her feeling was that to go from being owners to being renters of space in this church, having to ask permission of a landlord instead of proceeding as we wish, would be very difficult for us as a congregation. She expressed a preference for moving somewhere else as a congregation.

Ms. Amy Barratt asked what exactly was meant by "sharing" in this motion. Pastor Beryl Barraclough responded that "share" was referring to expenses. Mr. Dennis Brown said that a "lease to own" scenario was also possible which he envisioned as a shared ownership (with another congregation), at least for a time. He mentioned that SouthWest, along with a representative from Regional Council, would be meeting with Verdun Lasalle Baptist Church in particular to discuss this option, but not until after May 21st. Mr. Brown emphasized that such an arrangement, even if it is our preference, might not, in the end, be possible.

Pastor Beryl Barraclough expressed to those present that the current ballot is simply asking for permission to move forward with the next step, which includes exploring "shared" scenarios as well as selling.

Mrs. Shirley Stark mentioned that if we are going to apply for Mission Support, an important point to make is that we are the only remaining United Church in this area.

Mrs. Sarah Fraser mentioned that along with any discussion about physical surroundings it is important to determine what we want to be and do moving forward.

Mr. Brown replied that we want to keep this church running.

In terms of the ballot, Mr. Dennis Brown asked people not to sign their names, and simply to circle their answer to the statement: "I vote in support of this motion", either Yes, No or Abstain.

Ballots were collected and Trustee Mr. Vernon Turner, accompanied by Shirley Stark, took them away to count them.

27 accepted the motion; 1 abstention; 1 against.

Mr. Dennis Brown mentioned that he had heard from Ms. Pamela Manchel, Inside Ministry at Champlain, expressing her concern for us and wishing us all the best of luck.

Mr. Douglas Hastie asked if we needed to form a committee to pursue this; the response was that it was up to the Trustees.

In the absence of any other New Business, Mr. Dennis Brown asked Pastor Beryl Barraclough for a benediction, which she gave.

Meeting adjourned.

Minutes: **November, 2022**

Following the sale of the SouthWest United property, a congregational meeting was held on November 6, 2022, to consider the future of the SouthWest Pastoral Charge.

A ballot (see Annex A) was distributed offering 4 options. A total of 28 ballots were received. It was possible to vote for more than one option. The outcome was the following:

- 1) Merge with another church (understood to be Summerlea United): 17 votes
- 2) Rent space in another church (most likely Summerlea at 11:30 a.m.): 14 votes
- 3) Rent space somewhere else (no concrete option yet available): 10
- 4) Close the Pastoral Charge: 0

At a Church Council meeting on November 14, 2022, it was decided that the best way to honour the vote would be to accept the kind offer from Summerlea to meet as SouthWest United in their building at 11:30 on Sundays, with a view to eventually merging the two congregations.

A Ministry Plan (see annex B) was submitted to Nakonha:ka Regional Council and accepted in December.

Governance

Church Council Report

In 2022, SouthWest United completed its 15th full year since the amalgamation of Verdun United and Crawford Park United churches.

When we sold the Verdun United building in 2007, it was estimated that the proceeds would keep our amalgamated congregation going for five years. Instead, through wise investing, but also through the generosity of SouthWest members and friends, we were able to keep the lights on and hold weekly worship for a total of 15 years. Not only that, we were able to run SouthWest Mission, with its many and varied services to the Verdun community, for 12 years!

Throughout 2022, we recorded Sunday services in the church, whether the congregation was there “live” or not, and sent them out via YouTube for those who could not attend.

The Covid-19 pandemic which struck in March 2020 and was still with us in 2022, had a profound effect on our church, as with many others. Several federal government programs provided funding which helped us stay on our feet during two years of on-and-off lockdowns. The lockdowns themselves, however, had a devastating effect on our community.

By the time Council was able to meet in April 2022, both the investment fund and the bank account were nearly empty. Decisions had to be made quickly. Our property, including the church and manse on Clemenceau Street, was listed for sale in July 2022. A sale, to the

Church of Christ of Greater Montreal, was notarized in October, with SouthWest allowed to continue using the space until December 31st.

Many difficult choices were made about what to save and carry with us and what to let go or leave for the community taking ownership of the building as a sanctuary. Special thanks to Amy Barratt and the all folks who devoted their time and effort to ensure all the accumulated memories found a suitable home.

In 2022 we held the following special events and services:

- Shrove Tuesday/ Ash Wednesday on March 4
- Good Friday
- Easter Sunday
- Thanksgiving on October 9
- All Saints Memorial service on October 30
- Remembrance Day service on November 6
- A 75th Anniversary service on November 13*
- A final Christmas Eve service

Council met one time in 2022.

The Annual Congregational Meeting was held in May. An additional Congregational meeting was held in November. We closed voluntarily for the month of August.

Services were lay-led once a month. Otherwise, Pastor Beryl prepared worship every Sunday apart from the month of August.

We mourned the loss of the following in 2021:

Barbara (Howes) Smith
Eleanor Sauro
Kathlene Dixon-Dow
Alexander Webster

The members of Council wish to thank:

Pastor Beryl Barraclough for her spiritual guidance through extraordinary times;
Sarah Fraser and guests for the blessing of music at our services;
Joyce Crandall for keeping the church building clean, warm and safe for all of us;
Amy Barratt for keeping the office running and helping us stay in touch through the newsletter;
Nakonha:ka Regional Council, especially Fred Braman, Paul Stanfield and Brian Ruse, for their guidance through this transition year;

The Summerlea United community for welcoming us into their building in 2023
The Stewards and Trustees of SouthWest United Church

And the following partners:

Pastor Gerry Sauve and Verdun-Lasalle Baptist Church who respectfully shared our space for three years;

Jean-François Major Design;

Thériault Funeral Home.

May God bless and guide us in the year to come

Respectfully submitted,

Dennis Brown, Acting Chair

Regional Council Representative's Report

Within the structure of the United Church of Canada I continued to be your representative to the Regional Council for 2022. I am also a member of the Regional Council Planning Task Group. For over 40 years I have served at all levels of the church: Local, Presbytery, Conference and General Council. I have served with pride and always loved my United Church. I've gone from a life devoted to church committee work to a church life of uncertainty. It has been an honor and privilege to serve as your representative. God bless us as we go forward into the future.

The Regional Council is continuing to meet three times a year. In the year 2022, the Regional Council decided to choose the theme of the Vision of the United Church of Canada - Bold Discipleship, Daring Justice and Deep Spirituality - to follow for the meetings held during that year. The first meeting was held by Zoom on March 11th and March 12th and the theme of that meeting was Bold Discipleship. Rev. Wendy Evans was the guest speaker offering reflections and opportunities to engage with questions of how faith and environment intersect. There was a pre-meeting learning opportunity on Feb 23 to view a video prepared by United Property Resources Corporation. The second meeting of the year was held on June 4 where we had the opportunity to meet in person at Lakeshore Trinity United Church in Pointe-Claire. The theme for that meeting was Daring Justice and there were presentations from the Beaconsfield Initiative in the Philippines and the Beaconsfield LGBTQ2+ Refugee Initiative. Our final meeting of 2022 was held on November 18th and 19th. This again was a Zoom meeting and we explored the theme of Deep Spirituality. There were presentations from the different Clusters and Networks in our Region. There were also presentations from the Office of Vocation, and a Celebration of Ministry with the new Executive of the Regional Council.

This is just a short update of the year 2022 however if anyone wants particular information about any specific items everything in detail is available on the Nakonha:ka Regional Council webpage and Semi-weekly newsletters are circulated to all representatives listing events and items of church business that may be of interest, including archives of all past newsletters.

The Quebec Regional UCW is still working hard to get organized however a group of 5 ladies including myself went to Cape Breton in July for the 65th Anniversary Celebration of the UCW and it was a wonderful week of celebrations. The UCW with the help of Judy Coffin created a beautiful banner that we took with us and we received many compliments on the banner. Information on UCW can be found on the United Church of Canada Website under Community and Faith, Being Community and also on the Nakonha:ka Regional Council webpage under Programs.

Going forward I will no longer be a representative to the Regional Council however I will still be a member of the Planning Team and will continue my journey of over 40 years in a new way.

Respectfully submitted

Shirley Stark,
Member and representative
Nakhona:ka Regional Council

Board of Stewards Report

Dennis Brown – Co-Treasurer, Interim Clerk of Session, Trustee & Church Council Secretary
Douglas Hastie – Co-Treasurer, Elder
Alexander MacKenzie – Trustee
Bruce Padgham – Elder, Choir
Helen Pantridge – Chairperson, Elder
Shirley Stark – Trustee Secretary, M&P Committee, Elder, Presbytery Rep.
Vernon Turner – Secretary, Trustee Chairperson, Co-Treasurer, Envelope Recording Steward
Keith Wood – Steward

The Board of Stewards of SouthWest United Church, during the year 2022, held two (2) regular meetings, with an average of six (6) members attending.

A Financial report was drawn up by the Co-Treasurer, Mr. Dennis Brown, and was presented to the Annual Meeting held in May, 2022.

The Board of Stewards kept the church property and the manse in good working order for the year.

Respectfully submitted,

Vernon Turner
Secretary, Board of Stewards

Board of Trustees

MEMBERSHIP:

Vernon Turner, Chairperson
Dennis Brown,
Alexander MacKenzie
Georg Christie
Shirley Stark, secretary

The Board of Trustees holds and administers the property of the congregation, as directed by the Church Council of the Congregation and meets when required.

As of October 22, 2022, the property at 1445 Clemenceau, Verdun, Que. was sold. Therefore we are no longer responsible for the insurance on the building

.

As a congregation, we are now meeting on a temporary basis at Summerlea United church until June 25, 2023.

It has been an honor to serve all these years on the board of trustees for SouthWest United Church.

God Bless Us All.

Respectfully submitted,

Shirley Stark, Secretary
Board of Trustees for SouthWest United Church

Ministry and Personnel

The Board of Stewards approved a salary increase for all personnel.

Mid year due the church's financial problems, we had to reduce the salaries of some of our staff.

We would like to express our gratitude to all the staff who continued to support us, throughout the year.

The members of the Ministry and Personnel Committee for 2022 were: Shirley Stark, Georg Christe, Helen Pantridge, and Beverley Wilson.

The Ministry and Personnel Committee will continue to support communications between the congregation and ministry personnel and staff.

Respectfully submitted

Beverley Wilson (Chair)

Outreach

Our Outreach efforts were again impeded by the pandemic in 2022, but not completely thwarted! Our salary support of the Breakfast Club at Verdun Elementary continued until June when we regretfully had to withdraw it. We stayed in communication with the coordinators though, and in November, when they asked us for a donation of pancake syrup, SouthWest people came through.

We collected school supplies for Verdun Elementary in September-October.

We held food drives for the Dawson Food Bank about once a month, on communion Sundays.

We maintained contact with the seniors' residences, and with our people living in them, but the ongoing pandemic, combined with a lack of space and resources in those residences, meant that outreach services never got back on track.

Respectfully submitted,

Amy Barratt
Office Administrator

Office Report

The first six weeks of 2022 found churches closed by order of the Quebec government for the umpteenth time since the beginning of the pandemic. When we were allowed back to live worship in mid-February, we were required to check vaccination passports at the door, and coffee time was not allowed. By Ash Wednesday, we were able to have a small service, and the pancake supper in the hall was the first time that food had been served there in two years!

I continued to work from home quite a bit, but enjoyed the hours I spent alone in the church every week printing and folding bulletins, addressing envelopes, and of course, looking through old papers.

Communications

At the beginning of the year, we had about 250 people receiving our e-newsletter on Fridays, and I would print about 25 or 30 hard copies, many of which would be mailed to people without email addresses. A few others would be picked up at church on Sunday. During times when live services were not allowed, I would mail a few extra. The mailing list was not identical every week. The following people received the Friday newsletter in the mail in 2022, either for the whole year or at some point: John Adnum, Helen Cameron, May Cook, Marge Cooper-White, Donna Davis, Fay Edwards, Benita Esteban, June Jardine, Phyllis Luther, Sandy MacKenzie, Pamela Manchel, Shirley Mitchell, Kathy O'Halloran, Bruce & Noreen Padgham, Judy Pepe, Roberta Roberts, Ken Robinson, Eleanor Sauro, Carol Sernuck, Barbara Smith, Doris Smith, Vernon Turner, Suzanne Webster, Linda Wight-Daniel.

Towards the end of 2022, we decided to change the way we sent out the e-newsletter and YouTube services. We had been using a program called Campaign Monitor but frankly, the process was more complicated than it needed to be. I had gotten so I could do all the steps relatively quickly. However, I was the only person who knew how to do it, and that made it awkward any time I went on vacation. I have been able to go back to simply cutting and pasting addresses into Gmail and sending the newsletter as a PDF attachment. I print 20 or so hard copies of the PDF and mail them off to our "paper" people.

We switched to a simple Gmail list for sending out our YouTube services as well. It saves a little time, as well as the \$11 or \$12 a month we were paying for Campaign Monitor.

I am posting to the website a bit less often these days and it is unclear what will happen to it once SouthWest United is no more. I have contacted Jean-Francois Major, who created it for us, for advice. We continue to have good visibility on Facebook.

The Move

We walked away from most of the office furniture we had at SouthWest and for the most part I don't miss it. In my new office, I have a computer, a new printer, a few boxes of necessary files, and quite a few boxes of archival material that I'm still sorting through. I am very pleased about the things we saved from the old church, including: Shirley Mitchell's cross-stitch, which went to live with Helen Pantridge, Helen Cameron's still life with flowers that went back to her, and of course the stained-glass UCC crest which traveled to Lachine with us, and the Rolls of Honour from the two World Wars which went to Verdun Borough Hall.

We arranged to have mail forwarded to us at Summerlea for 12 months.

Respectfully submitted,

Amy Barratt
Office Administrator

SouthWest Music

Once more, one very last time, I sit to write an annual report for SouthWest United. 'Tis a bittersweet moment!

My mind wanders back to reports of years past, the days of the many concerts held at the church, from classical to jazz, the Alleluia Choir at the Mission, all the 30s and 40s dinner theatre events, Good Friday Gospel, Candlelight music services... and choir parties too!

And of course, thoughts stay longer with the people who brought those events to life.

What an adventure we've had!

2022 was a quiet year. Our choir has relied on the steadfast support of a few dedicated members: Dorothy, Chynna, Allan, Aline, Bruce and Sylvia. Katherine sang often for services, and Howard (Welburn) and Amy too.

Music supported all services, but 2022 marked only the second year that we did not hold a Candlelight service. Instead, music played a larger role in the Christmas Eve service, which was, *helas*, the last service held at SouthWest.

The organ has found a new home in Rockburn, just a few minutes away from the workshop where it was built, and where our bass emeritus, Dennis Brown, spent many, many hours as

Wolf Kater's assistant. When the weather warms up and flowers are starting to peak through, it will be time to organize a bus out to Rockburn to a special dedication service for our old organ in the beautiful stone church where it stands now. Our piano was moved to Summerlea United, SouthWest's new home; it sounds very fine indeed!

I thank everyone at SouthWest for your support during my years as Music Director. It has been an honour to play for you.

Respectfully submitted,

Sarah Fraser
Music Director

Financial Report

Income

SouthWest United Church			
Income			
	2022	2021	VAR
Givings & Fund Raising			
Envelope Offerings	\$30,654.50	\$30,504.60	\$149.90
Loose Offerings	\$1,275.25	\$920.25	\$355.00
Benevolence Fund	\$930.00	\$810.00	\$120.00
Building Fund	\$0.00	\$25.00	-\$25.00
Memorial Fund	\$3,310.00	\$3,885.00	-\$575.00
Thanksgiving Offerings	\$265.00	\$415.00	-\$150.00
Christmas Offerings	\$405.00	\$565.00	-\$160.00
Easter Offerings	\$365.00	\$385.00	-\$20.00
Christmas Lights	\$0.00	\$145.00	-\$145.00
Church Social Events	\$594.00	\$620.00	-\$26.00
GST & PST Refund	\$0.00	\$0.00	\$0.00
Music Program	\$462.00	\$0.00	\$462.00
Weddings	\$624.99	\$550.00	\$74.99
<i>Sub Total</i>	<i>\$38,885.74</i>	<i>\$38,824.85</i>	<i>\$60.89</i>
Other Income			
Rental Income – Manse	\$0,800.00	\$0,800.00	\$0.00
Rental Income – Church	\$0,800.00	\$10,350.00	-\$750.00
Canada Emergency Wage Subsidy	\$10,503.74	\$13,158.21	-\$2,654.47
<i>Sub Total Other Income</i>	<i>\$29,703.74</i>	<i>\$33,108.21</i>	<i>-\$3,404.47</i>
Total Operational Income	\$68,589.48	\$71,933.06	-\$3,343.58
Managed Programs			
Mission and Service Fund	\$960.00	\$1,070.00	-\$110.00
Total Managed Programs	\$960.00	\$1,070.00	-\$110.00
Total Income	\$69,549.48	\$73,003.06	-\$3,453.58

2023-02-02

Expenses

SouthWest United Church Expenses			
	2022	2021	Var
Operating Expenses			
Staffing Expenses (Including Benefits)			
Salary Minister	\$35,675.35	\$32,213.72	\$3,461.63
Salary Music Director	\$21,106.86	\$19,056.62	\$2,050.24
Salary Office Admin.	\$28,040.99	\$25,928.31	\$2,112.68
Salary Church Custodian	\$10,592.80	\$1,224.48	\$9,368.32
Salary Breakfast Club	\$3,094.93	\$4,537.89	-\$1,442.96
Payroll Service Fees	\$376.86	\$326.53	\$50.33
Pulpit Supply	\$0.00	\$50.00	-\$50.00
Ministry Expenses	\$3,439.48	\$2,254.99	\$1,184.49
Total Staffing	\$102,327.27	\$85,592.54	\$16,734.73
Other Operating			
Benevolent Expenses	\$1,000.00	\$100.00	\$900.00
Music Expenses	\$520.00	\$195.00	\$325.00
Church and Office Supplies	\$3,885.36	\$3,398.90	\$486.46
Church Social Events	\$0.00	\$0.00	\$0.00
Church Utilities	\$7,753.99	\$5,410.00	\$2,343.99
Insurance	\$6,365.21	\$0.00	\$6,365.21
Interest & Bank Charges	\$495.00	\$492.00	\$3.00
Memorial Fund	\$0.00	\$0.00	\$0.00
Municipal Taxes	\$737.46	\$705.76	\$31.70
Assesment	\$2,922.00	\$5,823.00	-\$2,901.00
Repairs & Maintenance	\$3,894.26	\$2,586.29	\$1,307.97
Telephone & Internet	\$3,479.05	\$3,184.05	\$295.00
Transportation - Taxi	\$0.00	\$0.00	\$0.00
Total Church Operating	\$31,052.33	\$21,895.00	\$9,157.33
Total Expenses	\$133,379.60	\$107,487.54	\$25,892.06
Managed Programs			
Mission and Service Fund	\$0.00		\$0.00
Total Managed Programs	\$0.00	\$1,070.00	-\$1,070.00
Total Expenses	\$133,379.60	\$108,557.54	\$24,822.06

2023-02-02

Special funds

SouthWest United Church Special Funds – 2022

Benevolent Fund:		Memorial Fund:	
Opening Balance	\$0.00	Opening Balance	\$0.00
Revenue – 2022	\$930.00	Revenue – 2022	\$3,310.00
Disbursements	\$1,000.00	Disbursements	\$0.00
Balance Year End	<u><u>-\$70.00</u></u>	Balance Year End	<u><u>\$3,310.00</u></u>
Mission & Service Fund			
Opening Balance	\$0.00		
Revenue – 2022	\$960.00		
Disbursements	\$0.00		
Balance Year End	<u><u>\$960.00</u></u>		

Budget Forecast 2022

SouthWest United Church

Budget Forecast 2023

<u>Income</u>		<u>Expenses</u>	
Givings		Staffing	
Envelope Offerings	\$18,000.00	Salary Minister	\$38,000.00
Loose Offerings	\$600.00	Salary Music Director	\$20,000.00
Benevolent Fund	\$1,000.00	Salary Office Admin.	\$25,000.00
Memorial Fund	\$2,000.00		
Easter Offerings	\$400.00	Total Staffing	\$83,000.00
		Out Reach	
		Benevolent Expenses	\$1,000.00
		Music Expenses (Repairs)	\$600.00
Total for Givings	\$22,000.00	Total Out Reach	\$1,600.00
Other Income		General Expenses	
Other Donations	\$500.00	Church & Office Supplies	\$3,000.00
Weddings	\$1,600.00	National Allotment	\$3,559.00
Sales Tax Rebates	\$3,018.00	Rental of Worship Space	\$6,000.00
Transfer from investments	\$36,160.80	Insurance	\$1,000.00
		Telephone & Internet	\$2,400.00
Total Other Income	\$41,278.80	Total General Expenses	\$15,959.00
Cash on hand 2022-12-31	\$38,300.50		
Total Forecast Income	\$101,579.30	Total Church Expenses	\$100,559.00

Annual Statement

SouthWest United Church

Statement of Financial Position as at December 31, 2022

Assets:	
Current	
Cash	\$ 38,300.50
Accounts Receivable (GST/PST)	\$ 3,018.06
Accounts Receivable - Region	\$5,643.09
Church Office Petty Cash	\$ -
Southwest Investment Fund (Market Value)	\$ 723,216.00
	<u>\$ 770,177.65</u>
Capital	
Buildings	\$ -
Church Organ	\$ -
Piano	\$ -
Office Equipment	\$ 1,500.00
	<u>\$ 1,500.00</u>
Total Assets	\$ 771,677.65
Liabilities	
Current:	
Net Assets	
Unrestricted	\$ 771,677.65

2021 Summary Statement

SouthWest United Church

2022 Summary Statement

Church Normal Operations

Income	\$68,589.48
Expenses	\$133,379.60
Net	<u><u>-\$64,790.12</u></u>
Transferred from Investments	<u><u>\$70,000.00</u></u>
Year End Balance	\$5,209.88

Church Sale Summary

SouthWest United Church Sale of Church and Manse - Final - 2022-11-29

Selling Price		\$1,050,000.00
Tax allotment Refund		\$33.13
		\$1,050,033.13

Expenses

Commision	\$42,000.00	
GST	\$2,100.00	
PST	\$4,189.50	
TTL - 50%	<u>\$48,289.50</u>	\$1,001,743.63

Notary & Adjustments	\$588.15	
Cheque to SouthWest		\$1,001,155.48
Sales Tax Refund -50%		\$3,144.75

Net Proceeds		<u>\$1,004,300.23</u>
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Distribution of Funds

Indigineous Ministries 10%	\$100,430.02
Mission & Service 5%	\$50,215.01
Region Fund 10%	\$100,430.02
Region Archives	<u>\$5,000.00</u>
Sub Total	\$256,075.06

Evaluation Costs	\$5,457.42	
Total to Regional Finances		<u>\$261,532.48</u>

Balance		\$742,767.75
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Annual Allotment @ 5%	\$37,138.39	
Annual Allotment @ 6%	\$44,566.07	\$44,566.07
Annual Allotment @ 7%	\$51,993.74	

Deposit in Investment Account		\$698,201.69
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Auditor's Report

AUDITOR'S REPORT

I have reviewed the ledgers and bank records as well as the records of receipts and disbursements of SouthWest United Church for the year ended December 31,2022.

My review included checking the books and accounts and a verification of the accounts with the bank.

Statements and cash balances for all accounts provided to me.

In my opinion the accompanying statements present fairly the financial operations and recorded receipts and expenditures.

Date: February 23,2023

Signed:



Valerie Nickson

Slate of Officers

Staff

Minister : Beryl Barraclough, DLM
Music Director: Sarah Fraser
Office Administrator: Amy Barratt

SouthWest Council

Acting Chair Dennis Brown
Acting Secretary, Acting Memorial
Secretary
Regional Council Rep
Ministry & Personnel Committee

Responsible for: Governance

Dennis Brown
Amy Barratt

Shirley Stark

Beverley Wilson, Chair

Members: Shirley Stark

Georg Christe, Helen Pantridge

Members by representation: Session, Trustees, Stewards

SouthWest Trustees

Vernon Turner
Shirley Stark
Alexander MacKenzie
Dennis Brown
Georg Christe

Responsible for: Buildings, assets

Chair
Secretary

SouthWest Stewards

Helen Pantridge
Douglas Hastie
Vernon Turner

Finance Committee:

Dennis Brown
Vernon Turner
Douglas Hastie

Responsible for: property upkeep, renovations, insurance

Chair
Acting Vice Chair
Secretary, Envelope recording

Record-keeping

Banking

Payroll & Government

Stewards: Dennis Brown, Douglas Hastie, Alexander MacKenzie, Helen
Pantridge, Shirley Stark, Vernon Turner, Bruce Padgham, Keith Wood

SouthWest Session

Beryl Barraclough
Dennis Brown

Responsible for: worship, sacraments, pastoral care, spiritual needs

Chair
Clerk of Session

Members: Beryl Barraclough (Designated Lay Minister), Dorothy Brown, Anna Christe, Georg
Christe, Fay Edwards, Helen Pantridge, Aline Sorel, Janice Waterfall-Gauthier, Beverley Wilson,
Shirley Stark, Bruce Padgham

Cont'd

Worship Committee

Beryl Barraclough
Sarah Fraser
Dennis Brown
Aline Sorel,
Doug Hastie,
Shirley Stark

Responsible for: Planning services and other church events

In Touch Ministry

Pastor Beryl Barraclough, Dorothy Brown, Anna Christie

Responsible for: outreach, especially with seniors

Pastoral Care, residences